PRIVACY POLICY

trilogycapital™

FACTS — WHAT DOES TRILOGY CAPITAL, INC. DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. The information can include:

- Social Security number and income
- Asset and transaction history
- Investment experience and risk tolerance

When you are no longer our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Trilogy Capital chooses to share and whether you can limit this sharing.

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES TRILOGY CAPITAL?	CAN YOU LIMIT THIS?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
For our marketing purposes – to offer products and services to you	YES	YES
For joint marketing with other financial companies	NO	We do not share
For our affiliates everyday business purposes – information about transactions and experiences	NO	We do not share
For our affiliates' everyday business purposes – information about your credit worthiness	NO	We do not share
For our affiliates to market to you	YES	YES
For non-affiliates to market to you	NO	We do not share

DEFINITIONS	
AFFILIATES	Companies related by common ownership or control. They can be financial and non-financial companies , i.e. Trilogy Financial Services.
NON-AFFILIATES	Companies not related by common ownership or control. They can be financial and non-financial companies. As a result of the relationship with LPL, LPL Financial may have access to certain confidential information (e.g., financial information, investment objectives, transactions and holdings) about Trilogy Capital's clients, even if client does not establish any account through LPL. If you would like a copy of the LPL Financial privacy policy, please contact our Firm using the contact information listed below.

WHO WE ARE	
Who is providing you this notice?	TRILOGY CAPITAL, INC.

WHAT WE DO	
How does Trilogy Capital protect my personal information?	To protect your personal information from unauthorized access and use, we restrict access to your nonpublic personal information to those employees who need to know that information to service your account. We also maintain physical, electronic and procedural safeguards that comply with applicable federal or state standards to protect your nonpublic personal information.
How does Trilogy Capital collect my personal information?	We collect your personal information, for example, when you • open an account or give us contact information. • enter into an investment advisor contract or give us your income information. • tell us about your investment or retirement portfolio. We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only • sharing for affiliates' everyday business purposes–information about your creditworthiness • affiliates from using your information to market to you • sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

To Limit Our Sharing

Call (844) 356-4934 ext. 1160

Please note: If you are a new customer, we can begin sharing your information 30 days from the date we provided this notice. When you are no longer our customer, we continue to share your information as described in this notice.

Questions?

Contact your Advisor Representative or email marketing@trilogyfs.com